



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS - 2004-015a
ONN INFORMATION CIRCULAR #626
March 31, 2004

FleetBoston Financial Corp. (FBF) Merger with Bank Of America Corporation (BAC)

On Wednesday, March 17, 2004, the shareholders of FleetBoston Financial Corp. (FBF) approved the proposed merger with Bank Of America Corporation (BAC). If the merger is consummated, each FBF share will be converted into the right to receive .5553 BAC Common Shares. Cash will be paid in lieu of Fractional BAC Shares.

Pending Contract Adjustments

Pursuant to Options Clearing Corporation (OCC) by-laws, all outstanding FleetBoston Financial Corp. options will be adjusted as follows:

Adjustment Date:	Thursday April 1, 2004
ISE Underlying Symbol	FBF Becomes FBD
OPRA Option Symbols:	FBF Becomes FBD ZFT Becomes XHS WZF Becomes YZO
Strike Prices:	No Change
No. Of Contracts:	No Change
Multiplier:	100*(eg., Premium of 1.00 = \$100)
New Deliverable/Contract:	1) 55 Bank Of America Corporation ("BAC") Common Shares 2) Cash in lieu of .53 BAC fractional shares

***The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

GTC Order Cancellation:

Immediately after the ISE close on Wednesday, March 31, 2004, all resting orders in the FBF order book will be cancelled.

ADJUSTED EXERCISE PRICES:

Effective with the opening of business, on Thursday, April 1, 2004, trading in FBF series will be on an adjusted basis. The strike price adjustments below are expected based on the current outstanding series. Any additional FBF series added prior to the merger date will also be adjusted in the manner outlined below.

ISESeries	FleetBoston Financial Corp. (FBF) (Before - 4/1/2004)				ISESeries	FleetBoston Financial Corp. (FBD) (Beginning - 4/1/2004) (See New Deliverable Above)			
	OPRA	Month	Strike	Calls/Puts		OPRA	Month	Strike	Calls/Puts
FBF4APR17.5C/P	FBF	APR	17 1/2	DW/PW	FBD4APR17.5CX/PX	FBD	APR	17 1/2	DW/PW
FBF4APR20.0C/P	FBF	APR	20	DD/PD	FBD4APR20.0CX/PX	FBD	APR	20	DD/PD
FBF4APR22.5C/P	FBF	APR	22 1/2	DX/PX	FBD4APR22.5CX/PX	FBD	APR	22 1/2	DX/PX
FBF4APR25.0C/P	FBF	APR	25	DE/PE	FBD4APR25.0CX/PX	FBD	APR	25	DE/PE
FBF4APR27.5C/P	FBF	APR	27 1/2	DY/PY	FBD4APR27.5CX/PX	FBD	APR	27 1/2	DY/PY
FBF4APR30.0C/P	FBF	APR	30	DF/PF	FBD4APR30.0CX/PX	FBD	APR	30	DF/PF
FBF4APR32.5C/P	FBF	APR	32 1/2	DZ/PZ	FBD4APR32.5CX/PX	FBD	APR	32 1/2	DZ/PZ
FBF4APR35.0C/P	FBF	APR	35	DG/PG	FBD4APR35.0CX/PX	FBD	APR	35	DG/PG
FBF4APR37.5C/P	FBF	APR	37 1/2	DU/PU	FBD4APR37.5CX/PX	FBD	APR	37 1/2	DU/PU
FBF4APR40.0C/P	FBF	APR	40	DH/PH	FBD4APR40.0CX/PX	FBD	APR	40	DH/PH
FBF4APR42.5C/P	FBF	APR	42 1/2	DV/PV	FBD4APR42.5CX/PX	FBD	APR	42 1/2	DV/PV
FBF4APR45.0C/P	FBF	APR	45	DI/PI	FBD4APR45.0CX/PX	FBD	APR	45	DI/PI
FBF4APR47.5C/P	FBF	APR	47 1/2	DT/PT	FBD4APR47.5CX/PX	FBD	APR	47 1/2	DT/PT
FBF4APR50.0C/P	FBF	APR	50	DJ/PJ	FBD4APR50.0CX/PX	FBD	APR	50	DJ/PJ
FBF4MAY40.0C/P	FBF	MAY	40	EH/QH	FBD4MAY40.0CX/PX	FBD	MAY	40	EH/QH
FBF4MAY42.5C/P	FBF	MAY	42 1/2	EV/QV	FBD4MAY42.5CX/PX	FBD	MAY	42 1/2	EV/QV
FBF4MAY45.0C/P	FBF	MAY	45	EI/QI	FBD4MAY45.0CX/PX	FBD	MAY	45	EI/QI
FBF4MAY47.5C/P	FBF	MAY	47 1/2	ET/QT	FBD4MAY47.5CX/PX	FBD	MAY	47 1/2	ET/QT
FBF4MAY50.0C/P	FBF	MAY	50	EJ/QJ	FBD4MAY50.0CX/PX	FBD	MAY	50	EJ/QJ

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
FBF4JUL35.0C/P	FBF	JUL	35	GG/SG	FBD4JUL35.0CX/PX	FBD	JUL	35	GG/SG
FBF4JUL37.5C/P	FBF	JUL	37 1/2	GU/SU	FBD4JUL37.5CX/PX	FBD	JUL	37 1/2	GU/SU
FBF4JUL40.0C/P	FBF	JUL	40	GH/SH	FBD4JUL40.0CX/PX	FBD	JUL	40	GH/SH
FBF4JUL42.5C/P	FBF	JUL	42 1/2	GV/SV	FBD4JUL42.5CX/PX	FBD	JUL	42 1/2	GV/SV
FBF4JUL45.0C/P	FBF	JUL	45	GI/SI	FBD4JUL45.0CX/PX	FBD	JUL	45	GI/SI
FBF4JUL47.5C/P	FBF	JUL	47 1/2	GT/ST	FBD4JUL47.5CX/PX	FBD	JUL	47 1/2	GT/ST
FBF4JUL50.0C/P	FBF	JUL	50	GJ/SJ	FBD4JUL50.0CX/PX	FBD	JUL	50	GJ/SJ
FBF4JUL55.0C/P	FBF	JUL	55	GK/SK	FBD4JUL55.0CX/PX	FBD	JUL	55	GK/SK
FBF4JUL60.0C/P	FBF	JUL	60	GL/SL	FBD4JUL60.0CX/PX	FBD	JUL	60	GL/SL
FBF4OCT40.0C/P	FBF	OCT	40	JH/VH	FBF4OCT40.0CX/PX	FBD	OCT	40	JH/VH
FBF4OCT42.5C/P	FBF	OCT	42 1/2	JV/VV	FBF4OCT42.5CX/PX	FBD	OCT	42 1/2	JV/VV
FBF4OCT45.0C/P	FBF	OCT	45	JI/VI	FBF4OCT45.0CX/PX	FBD	OCT	45	JI/VI
FBF4OCT47.5C/P	FBF	OCT	47 1/2	JT/VT	FBF4OCT47.5CX/PX	FBD	OCT	47 1/2	JT/VT
FBF4OCT50.0C/P	FBF	OCT	50	JJ/VJ	FBF4OCT50.0CX/PX	FBD	OCT	50	JJ/VJ

Fleetboston Financial - 2005 Leap (FBF/ZFT)
(Before - 4/1/2004)
100 shares FBF

Fleetboston Financial - 2005 Leap (FBD/XHS)
(Beginning - 4/1/2004)
(See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
FBF5JAN15.0C/P	ZFT	JAN	15	AC/MC	FBD5JAN15.0CX/PX	XHS	JAN	15	AC/MC
FBF5JAN17.5C/P	ZFT	JAN	17 1/2	AW/MW	FBD5JAN17.5CX/PX	XHS	JAN	17 1/2	AW/MW
FBF5JAN20.0C/P	ZFT	JAN	20	AD/MD	FBD5JAN20.0CX/PX	XHS	JAN	20	AD/MD
FBF5JAN25.0C/P	ZFT	JAN	25	AE/ME	FBD5JAN25.0CX/PX	XHS	JAN	25	AE/ME
FBF5JAN27.5C/P	ZFT	JAN	27 1/2	AY/MY	FBD5JAN27.5CX/PX	XHS	JAN	27 1/2	AY/MY
FBF5JAN30.0C/P	ZFT	JAN	30	AF/MF	FBD5JAN30.0CX/PX	XHS	JAN	30	AF/MF
FBF5JAN32.5C/P	ZFT	JAN	32 1/2	AZ/MZ	FBD5JAN32.5CX/PX	XHS	JAN	32 1/2	AZ/MZ
FBF5JAN35.0C/P	ZFT	JAN	35	AG/MG	FBD5JAN35.0CX/PX	XHS	JAN	35	AG/MG
FBF5JAN37.5C/P	ZFT	JAN	37 1/2	AU/MU	FBD5JAN37.5CX/PX	XHS	JAN	37 1/2	AU/MU
FBF5JAN40.0C/P	ZFT	JAN	40	AH/MH	FBD5JAN40.0CX/PX	XHS	JAN	40	AH/MH
FBF5JAN42.5C/P	ZFT	JAN	42 1/2	AV/MV	FBD5JAN42.5CX/PX	XHS	JAN	42 1/2	AV/MV
FBF5JAN45.0C/P	ZFT	JAN	45	AI/MI	FBD5JAN45.0CX/PX	XHS	JAN	45	AI/MI
FBF5JAN50.0C/P	ZFT	JAN	50	AJ/MJ	FBD5JAN50.0CX/PX	XHS	JAN	50	AJ/MJ
FBF5JAN55.0C/P	ZFT	JAN	55	AK/MK	FBD5JAN55.0CX/PX	XHS	JAN	55	AK/MK
FBF5JAN60.0C/P	ZFT	JAN	60	AL/ML	FBD5JAN60.0CX/PX	XHS	JAN	60	AL/ML

Fleetboston Financial - 2006 Leap (FBF/WZF)
(Before - 4/1/2004)
100 shares FBF

Fleetboston Financial - 2006 Leap (FBD/YZO)
(Beginning - 4/1/2004)
(See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
FBF6JAN15.0C/P	WZF	JAN	15	AC/MC	FBD6JAN15.0CX/PX	YZO	JAN	15	AC/MC
FBF6JAN20.0C/P	WZF	JAN	20	AD/MD	FBD6JAN20.0CX/PX	YZO	JAN	20	AD/MD
FBF6JAN25.0C/P	WZF	JAN	25	AE/ME	FBD6JAN25.0CX/PX	YZO	JAN	25	AE/ME
FBF6JAN27.5C/P	WZF	JAN	27 1/2	AY/MY	FBD6JAN27.5CX/PX	YZO	JAN	27 1/2	AY/MY
FBF6JAN30.0C/P	WZF	JAN	30	AF/MF	FBD6JAN30.0CX/PX	YZO	JAN	30	AF/MF
FBF6JAN32.5C/P	WZF	JAN	32 1/2	AZ/MZ	FBD6JAN32.5CX/PX	YZO	JAN	32 1/2	AZ/MZ
FBF6JAN35.0C/P	WZF	JAN	35	AG/MG	FBD6JAN35.0CX/PX	YZO	JAN	35	AG/MG
FBF6JAN37.5C/P	WZF	JAN	37 1/2	AU/MU	FBD6JAN37.5CX/PX	YZO	JAN	37 1/2	AU/MU
FBF6JAN40.0C/P	WZF	JAN	40	AH/MH	FBD6JAN40.0CX/PX	YZO	JAN	40	AH/MH
FBF6JAN42.5C/P	WZF	JAN	42 1/2	AV/MV	FBD6JAN42.5CX/PX	YZO	JAN	42 1/2	AV/MV
FBF6JAN45.0C/P	WZF	JAN	45	AI/MI	FBD6JAN45.0CX/PX	YZO	JAN	45	AI/MI
FBF6JAN47.5C/P	WZF	JAN	47 1/2	AT/MT	FBD6JAN47.5CX/PX	YZO	JAN	47 1/2	AT/MT
FBF6JAN50.0C/P	WZF	JAN	50	AJ/MJ	FBD6JAN50.0CX/PX	YZO	JAN	50	AJ/MJ
FBF6JAN55.0C/P	WZF	JAN	55	AK/MK	FBD6JAN55.0CX/PX	YZO	JAN	55	AK/MK
FBF6JAN60.0C/P	WZF	JAN	60	AL/ML	FBD6JAN60.0CX/PX	YZO	JAN	60	AL/ML

Questions regarding this release may be directed to ISE Market Data Control at (212) 897-026